

Personal Savings Account Application



Please return this form to (no stamp required):
LLL, Reply Paid 45, North Adelaide SA 5006

Date / /

OFFICE USE ONLY

Account Number:

1. Account Information

[a] Account Type (tick one)

- Individual Complete Section 1 (a, b, c) and Section 2(a) and 3.
 Joint Complete Sections 1 (a, b, c) and Section 2 and 3.
 Child Complete Sections 1 (a, b, c or d) and Section 2 and 3.

Refer to Terms and Conditions (Section 4) over the page.

[b] Account Name (please detail Signatories opposite)

Title

Surname

Given Names

Residential Address

Postcode

Correspondence Address

Postcode

Phone ()

Email

Withdrawals to be signed by: (tick one)

- ONE signatory TWO signatories

[c] Tax File Number (TFN)/ Exemption Details*

Signatory 1.

Signatory 2.

[d] Child Account Only (see below for Important Information)

Child's Tax File Number

Child's Date of birth / / Male Female

Important information for Children's Accounts

Child TFN/ Exemption: For a child under 16 years the Signatory has the option of either quoting the Child's details above OR the Signatory's details in Section 1[c]. You should make the selection according to whose money it is (Tax Ruling IT2486).
• Claiming an exemption for the child (if they are under 16) will only apply if they earn income below their taxable income threshold.
• If you quote your own tax file number (in Section 1[c]) you become responsible for the interest earned on the account and may need to report it as taxable income.
Please use a separate Personal Account Application form for each child.

2. Account Signatories

[a] Signatory 1

Title YES, I require internet access#

Surname

Given Names

Date of birth / / Male Female

Residential Address

Postcode

Postal Address

Postcode

**Medicare No.

Specimen signature 1

X

[b] Signatory 2

Title YES, I require internet access#

Surname

Given Names

Date of birth / / Male Female

Residential Address

Postcode

Postal Address

Postcode

**Medicare No.

Specimen signature 2

X

If more than two additional signatories are required, please attach another Account Application Form.

3. Special instructions

- Matching Deposit

Name of Lutheran Project

- Non Interest-Bearing

Name of Lutheran Project

Continued overleaf...

4. Notice to Depositors/ Prospective Depositors

Investments in the Lutheran Laypeople's League (LLL) are designed for investors who wish to support the charitable purposes of the LLL and for whom the consideration of profit is not of primary relevance. The LLL is not prudentially supervised by the Australian Prudential Regulation Authority, and advises that contributions to the LLL do not obtain the benefit of the depositor protection provisions of the Banking Act 1959.

The LLL is a charitable investment scheme and pursuant to the Australian Securities and Investment Commission (ASIC) Class Order 02/184 is not subject to the normal disclosure or trust deed provisions of the Corporations Act 2001. Accordingly, the LLL has not been examined or approved by ASIC.

The LLL holds an Australian Financial Services Licence (AFSL) No. 329339 issued by ASIC, which authorises the LLL regarding its non-cash payment facility. This facility is the LLL@Home Internet Access Service (LLL@Home) offered through the LLL website at www.lll.org.au.

The information contained in the website and in LLL documents is not intended to constitute financial product advice for the purposes of the Corporations Act 2001. If such considerations are a concern, investors should enquire or seek advice from an appropriately authorised person before investing. It contains general information and has been prepared without having regard to any person's particular circumstances, financial situation, needs or objectives. Because of this, you should, before acting on the information, consider its appropriateness, having regard to these factors.

The LLL relies upon and contracts with third parties to deliver a number of its services and advises that those parties hold relevant licences and registrations as required under legislation and relevant statutory authorities within Australia.

Whilst every care has been taken in producing this information, to the extent permitted by law, the LLL does not guarantee the accuracy or completeness of the information.

The LLL accepts no responsibility for any loss, damage, cost or expense incurred by you as a result of any error, omission or misrepresentation in relation to this document.

LLL Interest Rate: LLL interest rates are subject to change without notice. Refer to our website or contact us for our current interest rate.

Privacy Statement: The LLL respects the privacy of all individuals, and is bound by and committed to supporting the Privacy Act and National Privacy Principles. A copy of the LLL Privacy Policy is available at www.lll.org.au or by contacting the LLL.

LLL@Home Internet Access: I acknowledge that I have read and understood the Financial Services Guide (FSG) and Product Disclosure statement (PDS) and accept the terms and conditions on which the LLL@Home facility is provided. (Refer to www.lll.org.au or contact us if you require a copy of these documents). The LLL provides the LLL@Home facility pursuant to its AFSL No. 329339.

***Tax File Numbers/Exemptions:** Although it is not compulsory to supply your TFN or Exemption details, if you choose not to, under Government regulations the LLL is obliged to deduct withholding tax from interest earned on this account at the highest marginal rate of tax, plus Medicare levy. Pensioners may either quote their TFN or list their Pension type.

**** ID Statement:** Government regulations may require the LLL to obtain additional identification from you to open or transact on an account.