

# Children's Savings Account Application



Please attach a certified copy of your child's birth certificate

Date / /

## OFFICE USE ONLY

Account Number:

## 1. Account Information

### [a] Child's Details

Surname

Given Names

Date of birth / /  Male  Female

Correspondence Address

Postcode

### [b] Tax File Number/Exemption

Under Government regulations a Tax File Number or exemption should be applied to this account. For income tax purposes, interest income on a bank account is assessable to the person or persons who beneficially own the money in the account.

Apply the exemption of the Child's date of birth until the age of 16. This will only apply if the child earns below their taxable income threshold.

### OR

By ticking one or both of the below the selected signatories become responsible for the interest earned on the account and may need to report it as taxable income.

Signatory 1's Tax File Number  Signatory 2's Tax File Number

## 2. Account Signatories

Withdrawals to be signed by (tick one):

ONE signatory  TWO signatories

### [a] Signatory 1

Title  YES, I require internet access

Surname

Given Names

Date of birth / /  Male  Female

Residential Address

Postcode

Postal Address

Postcode

Mobile Phone

Email

Tax File Number

## 2. Account Signatories (continued)

Are you a tax resident of another country?#  Yes  No

Are you a Politically Exposed Person?^  Yes  No

I have received and agree to the Terms and Conditions.\*

Signature 1

X

### [b] Signatory 2

Title  YES, I require internet access

Surname

Given Names

Date of birth / /  Male  Female

Residential Address

Postcode

Postal Address

Postcode

Mobile Phone

Email

Tax File Number

Are you a tax resident of another country?#  Yes  No

Are you a Politically Exposed Person?^  Yes  No

I have received and agree to the Terms and Conditions.\*

Signature 2

X

If more than two signatories are required, please attach another Account Application.

## 3. Matching Deposit instruction

I/We elect to make this account a matching deposit to show our relationship with the following Lutheran organisation. This will not change the operation of this account.

Lutheran Organisation

\*Terms and Conditions are available on our website [www.lll.org.au](http://www.lll.org.au) or by contacting us on 1800 556 457.

^Politically Exposed Person: A Politically Exposed Person is an individual, family member or close associate of an individual who holds a prominent public position either domestically or internationally in a government body or international organisation. Examples include politicians, senior government or political party officials, judicial officers, senior military officers, or directors or senior executives from the public service or international organisations.

#United States Citizens are United States tax residents